

Note: this was the request letter for 2011 and earlier. At this time (1/10/2013), we do not know if this is the correct letter for the new 2013 legislation. PLEASE CONSULT YOUR TAX ADVISOR.

Dear IRA Custodian,

Sec. 408(d)(8)(A) of the Internal Revenue Code permits an IRA rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account #_____ that is in the custody of your organization, I request that you transfer from that account the sum of \$_____ to the Jewish Genealogy Society of Greater Washington (JGSGW), P.O. Box 1614, Rockville, MD 20849-1614. The Treasury Tax ID Number for JGSGW is 52-1228588.

It is my intention to make a Qualified Charitable Distribution (QCD) to JGSGW from my IRA as permitted by law. Under the Congressional JCT Technical Explanation of Sec. 408(d)(8)(A), this QCD will fulfill part or all of my IRA required minimum distribution for this year.

This letter is sufficient authorization for you to make this QCD gift. However, if you require any further documents, please forward those to me for my signature.

Cordially yours,
